



AMALGAMATED TRANSIT UNION

Division 757

Schoppert Hall
1801 NE Couch St, Portland OR 97232-3054
Phone 503-232-9144 • FAX 503-230-2589

Jonathan J. Hunt
President-Business
Representative

Sam F. Schwarz
Vice President-Assistant
Business Representative

Financial Secretary-Treasurer
Recording Secretary

ATU DIVISION 757 FUNERAL BENEFIT FACT SHEET

FROM: Jonathan J. Hunt, President-Business Representative

DATE: March 27, 2007

Funeral Benefit Amount

Should a member's death occur after one year of continuous membership, an amount of \$1,000.00 shall be paid to the heir or the estate of the deceased if the funeral bill has been paid. If it has not been paid in total, the benefit will accrue to the funeral home.

Documentation Needed by ATU Division 757

- An original Certificate of Death
- A copy of the funeral bill noting any amount already paid
- Social Security number of beneficiary
- Name, address and phone number of beneficiary
- Completed IRS Form W-9 Request for Taxpayers ID Number for beneficiary
(Call the Union office if you do not have a Form W-9)

Division 757 Application to the International

Division 757 completes the application and forwards it, signed, sealed and notarized, to the International along with the documentation, requesting the International to issue the check to whom the proceeds are due.

The International Issues the Benefit Check

The International issues the check as requested and sends it to Division 757 with a receipt for signature by the Local Union. Division 757 forwards the check to the recipient with its receipt for signature and return to Division 757.

Time Allowance

Please allow one month from the date of the application for check receipt.

Complimentary Bible

At the time of the funeral, a Division 757 representative delivers an appropriate Bible -- Protestant, Catholic, Mormon or Jewish -- to the family of the deceased member. Please express religious preference.